



Everything you need to run, manage, and grow your firm— from intake to invoice

The Clio Suite brings together Clio Manage, our leading legal practice management software, with Clio Grow, our client intake and legal CRM software, to create the only solution of its kind



Introducing Clio

Why Clio?

As the leader in the legal technology space, Clio provides the most widely used, highest rated cloud-based software for legal professionals around the world.

- **Industry leader.** Clio is the undisputed leader in cloud-based legal technology, offering practice management, CRM, and client intake software.
- **Highest approval.** Clio has earned the most [5-star reviews](#) out of any other legal software, the approval of over 65 bar associations and law societies around the world, and a global user base of over 150,000 legal professionals.
- **First to market.** Clio was the first to bring cloud-based legal practice management software to market in 2008, paving the way for the first suite of client-centered law firm solutions.
- **Thought leadership.** Clio continues to lead the industry each year with groundbreaking research published in the [Legal Trends Report](#) and through hosting the [Clio Cloud Conference](#), the most widely attended legal tech conference in the industry.

Clio empowers legal professionals to be both client-centered and firm-focused by providing a suite of cloud-based solutions, including legal practice management, client intake, and legal client relationship management (CRM) software.



Clio's Offerings

Clio Manage

Legal practice management software

Our most popular product helps firms manage clients, organize cases, automate tedious tasks, and simplify billing and payments. The law is complicated enough—simplify managing your firm with Clio Manage.

Annual plans start at **\$39** per user/per month USD*

Clio Grow

Client intake and legal client relationship management software

Clio's newest offering, Clio Grow, lets you standardize the client intake process with online intake forms, email automation, e-signatures, and powerful data insights.

Annual plans start at **\$49** per user/per month USD*

Clio Suite

Legal practice management, client intake, and legal CRM software in one seamless solution

Clio Manage and Clio Grow combine to form the industry's only end-to-end software solution for law firms. A lot happens between the first call and the final invoice, and the Clio Suite guides you through all of it.

Annual plans start at **\$89** per user/per month USD*

Want more info?

- To see full pricing plan info, visit clio.com/pricing. Or, call our sales team: 1-888-858-CLIO.
 - Referral Code: **AP-INGENUITY**



Clio Advantage

A partnership you can trust—at no extra cost

When you choose Clio, you get more than just software. Discover the Clio advantage—a combination of industry-leading security, 24/5 customer support, an ever-growing app directory with 125+ integrations, the Clio Mobile App, the Clio Referral Network, Clio Payments, and more.



Security

Protect your clients' information and other firm data with industry-leading security.



24/5 Support

Get exceptional customer support from an award-winning team that's dedicated to your success.



125+ Integrations

Visit Clio's App Directory, our growing portfolio of integrations, to instantly connect, expand, and sync your tools.



Clio Mobile App

Work from anywhere, at any time, with Clio's Mobile App.



Product Updates

Improve the way you practice, as the Clio team adds new features every month that help your firm operate more efficiently.



Clio Payments

Clio covers your \$20 monthly LawPay subscription and offers industry-low credit card processing rates.



Bar Partnerships

Use the industry's most recognized legal software solution—recommended by 65+ bar associations and law societies worldwide.



Clio Academic Access Program

Clio donates over \$6 million annually to over 150 nonprofit legal clinics and law schools to make justice more accessible and prepare the next generation of legal professionals.



Clio Referral Network

Partner with thousands of Clio law firms to share and receive new business and referrals—for free.

Clio Manage

Run your firm easier with cloud-based legal practice management software

Do more billable work—and get paid faster

Automate tedious tasks to reduce manual data entry and get end-of-month billing done in minutes, not days. Create custom billing plans based on any fee structure and accept online credit card payments to accelerate and simplify the payment process for you and your clients.

Make your practice more efficient and profitable

Optimize matter and client management to easily organize case and contact details, documents, and communication logs. Access the right information from anywhere, at any time.

Manage, edit, and automate documents in the cloud

Edit, store, and organize an unlimited amount of documents securely in the cloud, so you don't have to lug case files around ever again. Reduce clutter, save time, and sync your file storage across all your devices.

All the features you need in one central place. Clio Manage includes:



Case Management



Task Management



Contact Management



Billing and Payments



Trust Accounting



Time and Expense Tracking



Document Management



Calendaring

Start a free trial at app.clio.com/signup/?referral_code=AP-INGENUITY.

Clio Grow

Engage potential and existing clients more effectively with client intake and legal CRM software

Make the client intake process more efficient and personal

Use custom intake forms, e-signatures, and document automation to retain new clients with ease. With Clio Grow, you can engage potential clients faster and more effectively than ever—so they are more likely to hire you—while saving your valuable time.

Connect on a deeper level to turn relationships into growth

Maintain and strengthen relationships with existing clients and professional contacts so you can generate more referrals and positive reviews. Identify your firm's highest-value referral partners and clients, so you know where to prioritize your resources and seek out new opportunities.

Automate tasks, so you can focus on what matters most

Set up automatic processes to handle day-to-day tasks such as data entry, email follow-up, and document and form drafting so you, and your staff, can devote more time to billable activities.

Everything you need to grow your firm. Clio Grow includes:



Online Intake Forms



e-Signature



Email Automation



Client Relationship Management (CRM)



Workflow & Document Automation



Reporting and Data Insights

Schedule a demo with a Clio Grow expert today at app.clio.com/signup/?referral_code=AP-INGENUITY.



Clio Suite

Bringing Clio Manage and Clio Grow together

The Clio Suite syncs Clio Manage, our leading legal practice management software, with Clio Grow, our client intake and legal CRM software, to form the first legal software ever to cover the entire client lifecycle—from the first call to the final invoice.

Drive your business forward—efficiently—with the Clio Suite

Connect client information across platforms

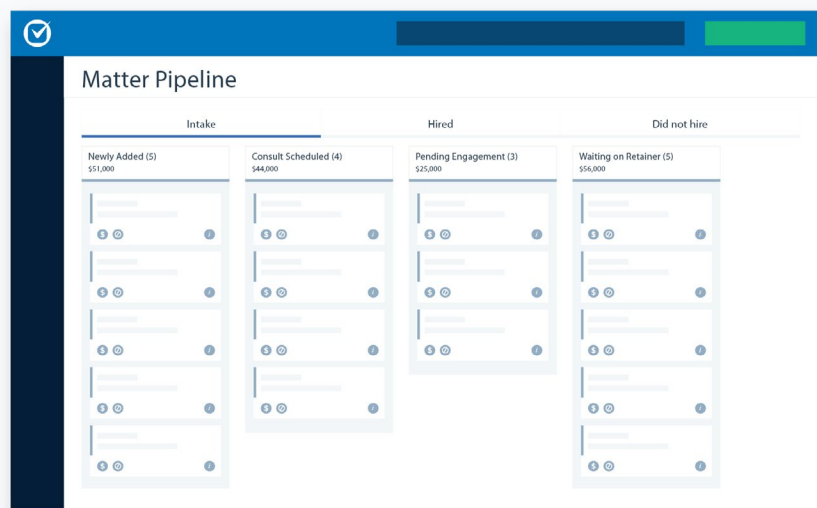
Get unparalleled accuracy and eliminate manual data entry with easy data synchronization across Clio Grow and Clio Manage. Automate tedious client intake and case management, so you can focus on the work that benefits your firm—and your clients—the most.

Keep clients in the loop

With the Clio Suite, working with your clients becomes smoother and easier than ever. Nurture relationships by keeping clients updated with automated follow-up emails and reminders, use a secure client portal for efficient client collaboration, offer flexible payment plans, and accept online credit card payments.

Gain insight into your firm's performance

Estimate matter values in Clio Grow, then track amounts billed, unbilled, and collected in Clio Manage. By comparing your original estimates to your actual matter totals, you'll see whether you are on target, or where you need to make adjustments.



Learn More

Don't take our word for it—here's what Clio customers have to say

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Clio has made our firm more mobile, more secure, and better able to service our clients.

– **Leon Carelli** | Chief Technology Officer at Locks Law Firm



From the first call to the final invoice, Clio has you covered.

Want to see how Clio can help you manage and grow your firm?

I'm happy to answer any questions you may have, or visit clio.mringenuity.net for more information.

Or, if you're ready to start your free trial, app.clio.com/signup/?referral_code=AP-INGENUITY

